



CFA Society Italy promotes the highest ethical standards and professional excellence within the local investment community. As an association of investment professionals, CFA Society Italy consists of portfolio managers, security analysts, investment advisers and other financial practitioners. Furthermore, it's been supporting CFA charterholders CFA Program candidates and CIPM Program certificants locally since 1999.

The vision of CFA society italy is to be a vibrant and widely recognized organization servicing investment professionals as the premier resource for professional development and networking.

The Board of Directors is honoured to present the **new CFA Charterholders**, who successfully completed the CFA Program from April 2022 to May 2023 and joined CFA Society Italy and the **new CIPM Certificants**, who earned their Certification in the same period. They work in different fields of the broad financial industry, come from different Italian regions and, in some cases, from foreign countries. Their different cultures and experience will contribute to enrich our local Society, which is growing successfully in terms of Members (more than 600 now) and in terms of activities and public awareness.

Two of the main strategic objectives of the Italian Society are the improvement of the relationships among its Members and the increase in the number of contacts with other players in the financial industry and the broader audience. We think that our values and professionalism have to be shared with our colleagues, employers and regulators, in order to further increase the CFA Charter and CIPM Certificate awareness among them. We hope that you will join us in promoting our designations, making our message stronger and our values more and more recognized.

Sincerely,



Giuliano Palumbo, CFA
President - CFA Society Italy



**CFA Society
Italy**

New CFA Charterholders

April 2022 – May 2023

ALBANO VJERDHA, CFA



Senior Asset Management Auditor at Assicurazioni Generali

I dedicate my CFA Charter to my Family which has always supported me. Proud to be a charterholder and part of CFA Society Italy.

[Linkedin](#)

SILVIA ANSEMI, CFA



ETF Sales Specialist at Franklin Templeton

I love wine tasting and travelling around the world, with Apulia in my heart.

[Linkedin](#)

GIULIA ARCURIA, CFA



Account Management – Senior Associate at PIMCO

Senior Associate at PIMCO, looking after clients in the Global Wealth Management space. Curious and people lover.

[Linkedin](#)

GIACOMO ARENA, CFA



Credit Portfolio Manager at Intesa Sanpaolo

Passionate about reading, sailing and running . My favourite quote is “Whatever it is you're seeking won't come in the form you're expecting”.

[Linkedin](#)

GAETANO ARRIGO, CFA



Managing Director at Talharim SA, a Swiss Multi-family Office

PM, implementing investment strategies to meet client goals and constraints, constructing and managing portfolios. I love playing football and skiing, addicted to cinema and reading.

[Linkedin](#)

FEDERICO BELLETTI, CFA



Debt Financing Specialist at Next Energy Group

Debt Financing Specialist in the Renewables industry. Proud to have earned the CFA Charter. Now I can finally enjoy (really) vacation with family and friends. Addicted to outdoor sports (soccer, cycling, running and climbing).

[Linkedin](#)

ALESSIA BELSITO, CFA



Financial Market Infrastructures Expert at ECB

I'll never forget the hard times studying for CFA but nothing made me prouder of myself! Now I can spend time in things that I love: hiking, skiing, and traveling.

[Linkedin](#)

IGNACIO BENJUMEA, CFA

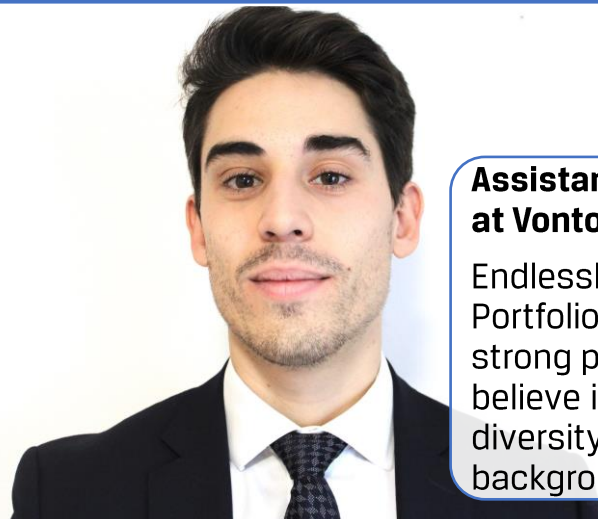


Financial Institutions Solutions at Intesa Sanpaolo SpA

Fixed Income Salesperson working with Spanish, Portuguese, and German Institutions. Enjoy food, people and sports.

[Linkedin](#)

DANIELE BONOMO, CFA



**Assistant Portfolio Manager
at Vontobel**

Endlessly curious Multi Asset Portfolio Manager, with a strong passion for innovation. I believe in the power of diversity of ideas, cultures and backgrounds.

[Linkedin](#)

ALESSANDRO BORATTI, CFA



Analyst at Scope Ratings

Financial institutions analyst. Keen on self-development. I love food, nature, and hiking.

[Linkedin](#)

DIEGO BOSSIO, CFA



**Portfolio Manager at PKB
Private Bank (Lugano,
Switzerland)**

Portfolio manager in the Multi Asset field, either with a relative or absolute approach. Fairly addicted to travelling, cycling and skiing.

[Linkedin](#)

DAVIDE BRAMBILLA, CFA



**Portfolio Manager at Bel-Fa
Family Office**

I like equities and related: public companies, private equity/venture, derivatives and structured product, all based on a fundamental approach.

[Linkedin](#)

STEFANO CANOVA, CFA



Financial Controller & Business Analyst at Immergeas S.p.A.

Business & Financial Analyst, expertise on budgeting, reporting, and performance analysis of the corporate value chain for over 15 years: proud of having added CFA on top. I like socialising and sport activities.

[Linkedin](#)

EMANUELE CARBONE, CFA



Sr. Financial Analyst at Hudl, a SaaS company

I convert messy data and pizza into actionable insights. I love videogames and working out.

[Linkedin](#)

ALESSANDRO CASTALDO, CFA



Portfolio Risk Analyst at Generali Investment Partners SGR

Passionate about finance and investments, with experience in Risk Management, Trading, and Consulting. In love with strategy games, poker, and motorsports.

[Linkedin](#)

STEFANO CENTONZE, CFA



PanEuropean Equity and Equity Derivatives Sales at Equita Group

Equity and Equity Derivatives Sales, passionate about tennis, art, music and cinema. I am very excited to be part of the community, looking forward to connecting and sharing ideas!

[Linkedin](#)

LUCA CIANETTI, CFA



**Equity Derivatives Trader
at Mediobanca Banca di
Credito Finanziario Spa**

Equity derivatives trader
with a math background.
Curious mind with
disparate interests ranging
from history and music to
wine and videogames.

[Linkedin](#)

FABIO CRISTANZIANI, CFA



**Head of ESG Investments at
Generali Real Estate SGR**

Private assets ESG investment
manager focusing on European
institutional real estate market;
truly passionate about
alternative assets. Proud to
have earned the CFA charter.
Love outdoor activities!

[Linkedin](#)

ALBERTO D'ANGELI, CFA



**Software Architect at
Objectway**

I'm a software and data
analyst in the financial
sector. Eager to connect
my engineering
background with
finance and Wealth
Management.

[Linkedin](#)

UMBERTO DI MEGLIO, CFA



**Financial Engineer and Strategic
Asset Allocation at UnipolSai
Assicurazioni**

Financial engineer with several
years of experience in pricing and
asset allocation. CFA enriched the
profile like the cherry on the cake.
Tech and philosophy lover.

[Linkedin](#)

MICHELE DI MINNO, CFA



Investment Director at Lian Group

Investment Director within Private Equity field. After many years of studying, I can finally spend all my money on wine, travels, and comics.

[Linkedin](#)

FABIO DI VENUTA, CFA



Corporate Finance expert at AXA Italia

Corporate Finance guy and book loving soul (sometimes the two coexist in the same person).

[Linkedin](#)

PAOLO FERRACUTI, CFA



Execution Trader at Intesa Sanpaolo SpA

A Dreamer everynight, a Trader everyday and a CFA from Today.

[Linkedin](#)

SIMONE FRESCHI, CFA



Head of M&A and Strategic Investments at Banca MPS

Manager in the banking/insurance industry. Adjunct professor of Financial Markets.

[Linkedin](#)

STEFANO GABANA, CFA



Specialist at Prometeia SpA

Risk Specialist, with a strong focus on financial markets and data. Cinema and book lover, never tired of new knowledge.

[Linkedin](#)

GABRIELE GALLIVANONE, CFA



Analyst and Portfolio Manager at Mediobanca SGR

Equity Portfolio Manager using a fundamental bottom-up approach (business analysis, valuation, stock picking,...). Proud of having earned the CFA Charter while working and enjoying life.

[Linkedin](#)

FILIPPO GASCO, CFA



Relationship Manager and Analytic Consultant at MSCI Italy

Mathematical engineering graduate. I play golf whenever possible.

[Linkedin](#)

OSVALDO GATTEGNA, CFA



Investment Associate at Alchemy Partners

Private equity and distressed debt investment professional. Passionate about martial arts and meditation.

[Linkedin](#)

JACOPO GEROSA, CFA



Portfolio Manager at Vontobel Wealth Management

Cross-asset Portfolio Manager during the day, playful dad in the evening. When on my own, I love mountain biking and hiking.

[LinkedIn](#)

ANDREA GNUDI, CFA



Cash Equity Sales at Banca Intesa Sanpaolo (Banca IMI - CIB)

Cash Equity Salesman with OTC derivatives expertise. Balancing sports addiction with finance interest. Love: family time, food, travel. Sincerely unoriginal, but heartfelt.

[LinkedIn](#)

ANDREA GUASTELLA, CFA



Business Manager at Allianz Global Investors

Business Manager working on strategic analysis with a focus on impact investments. Passionate about socializing and traveling.

[LinkedIn](#)

MARCO LAMBERTI, CFA



Financial Markets Manager at Pirelli.

Addicted to motorsport, mountain bike and nordic ski.

[LinkedIn](#)

MATTIA MADASCHI, CFA



Senior Risk Manager at Crestbridge Management Company

Senior Risk Manager working for a portfolio of alternative investment funds. Passionate about travelling, sports and cuisine.

[Linkedin](#)

ANDREA MAGGIONI, CFA



FSO - Deal Workflow Validation at Mediobanca

Recently joined Mediobanca, after spending six years at Borsa Italiana where I also contributed to the migration project of Italian Equity Markets onto Euronext Optiq trading platform. Outside of work, I enjoy traveling and playing tennis.

[Linkedin](#)

FRANCESCO MARCONCIN, CFA



Vice President at SMBC Bank EU AG Milan Branch (Sumitomo Mitsui Financial Group)

Relationship Manager with 8 years of international professional experience, now covering a portfolio of large cap Italian corporates

[Linkedin](#)

GREGORIO MARINI CLARELLI, CFA



Investment Manager Alternatives at PFC Family Office

Investment Manager focused on Impact and Sustainable Private Equity investing. My bread and butter are Football and Scuba Diving.

[Linkedin](#)

LORENZO MAZZEI, CFA



Portfolio Manager, Fixed Income & FX at Eurizon Asset Management

Portfolio manager focused on Global Rates and FX with a Macro top down approach and Quant framework. Tech fun and Wine lover.

[Linkedin](#)

GIAN MARCO MENSI, CFA



Lecturer at Frankfurt School of Finance and Management

Derivatives, Financial Crimes, Machine Learning. Happy to be part of the CFA family!

[Linkedin](#)

JORGE MIGUEL VEGAS, CFA,

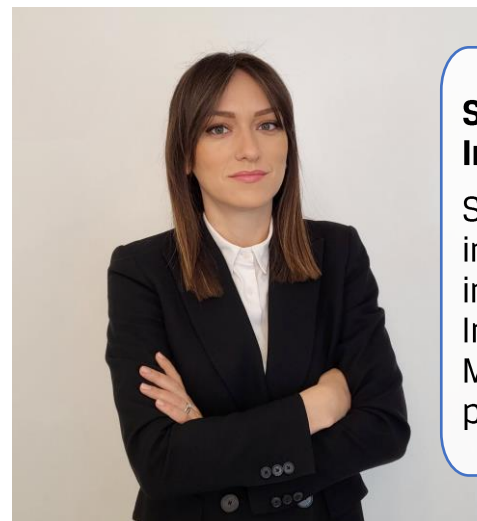


Senior Expert, Intesa Sanpaolo

Financial Risk Manager, strong believer in self-learning and knowledge-sharing. I love spending time with family and finding joy in everyday life.

[Linkedin](#)

MARINA MODE', CFA



Senior Specialist at Intesa Sanpaolo

Senior professional with international experience in M&A, Strategic Initiatives and Wealth Management. Lately practicing golf.

[Linkedin](#)

GIUSEPPINA MORETTI, CFA



Wealth Manager at Banco Desio

Wealth manager for 25+ years, I love building "tailor-made" portfolios using top down macroeconomic approach. Expert in strategic asset allocation and funds selection. Amateur musician, I like travelling, outdoor sports, photography, good friends.

[LinkedIn](#)

PIERFRANCESCO NEMOLA, CFA



Associate at McKinsey & Company

Associate at McKinsey & Company in the Strategy & Corporate Finance Practice. Passionate about tennis, traveling and wine tasting.

[LinkedIn](#)

GIORGIO MARIA NOVELLO, CFA



Associate at Four Partners Advisory SCF S.p.A.

Financial Advisor for a Multi-Family Office. After getting the charter, I can finally enjoy the spring season in Milan. Passionate about sport and travel.

[LinkedIn](#)

FEDERICO PAGANINI, CFA



Quantitative Analyst at Intesa Sanpaolo

Quantitative analyst involved in audit analyses on internal risk models (Market Risk and Counterparty Credit Risk) and pricing models. I like cinema, technology, investments and playing tennis.

[LinkedIn](#)

MADDALENA PAN, CFA



Portfolio manager - Real Estate & Infrastructure strategies at Eurizon Capital Real Asset SGR

Infrastructure portfolio manager, proud to be part of the CFA world. Two things about me: volleyball player and traveller.

[Linkedin](#)

DAVIDE PANNETTA, CFA



M&A at Gruppo Athesia

M&A specialist, passionate about financial modelling & corporate valuation. What I love: running, travelling, beer tasting & football/Inter.

[Linkedin](#)

ANTONIO PARISI, CFA



Debt Advisory & Origination FIG, at Intesa Sanpaolo IMI CIB division

Banker working in FIG debt origination advisory. Passionate skier and reader. You'll see me at my best on a snowy trail.

[Linkedin](#)

TOMMASO PASETTI, CFA



Multiasset Proprietary Trader at Intesa Sanpaolo

Multiasset prop trader with equities background, mixing macro with fundamental analysis. Central Banks watcher. Passionate about sport, good food and geopolitics.

[Linkedin](#)

FEDERICO PERONI, CFA



Asset Management Analyst at Ceresio Sim
Quantitative Analyst, python programming.
Keen on portfolio optimization and monitoring.

[Linkedin](#)

GIANLUCA PERSI, CFA



Portfolio Manager at Investlinx Investment Management Ltd.

Portfolio Manager and CFA charterholder, and when I'm not crunching numbers, you can find me tasting wine, exploring new places, and enjoying socialising.

[Linkedin](#)

VITO PESARE, CFA



Investment & Portfolio Manager at Mega Holding S.p.A.

Manager in Private Equity. Addicted to traveling, swimming and, in the free time, working. Main goal: leaving a footprint through investing in game changer players

[Linkedin](#)

ALESSANDRO POGLIANI, CFA



Quantitative Analyst at Intesa Sanpaolo

Quantitative Analyst, specialized on systematic trading strategies. I love hiking and travelling.

[Linkedin](#)

PIERLUIGI POLI, CFA



Equity Portfolio Manager at Amundi SGR

Very happy to be part of the CFA Society. Currently preparing for the fourth level...

[Linkedin](#)

MARCO QUATROCOLO, CFA

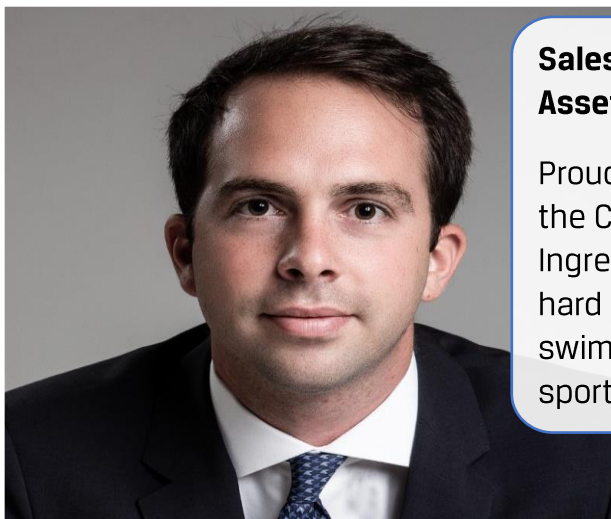


Index Sales Specialist at MSCI Inc.

Salesperson at MSCI with expertise in helping clients make better investment decisions. Very much into travelling, skiing, and soccer.

[Linkedin](#)

LUIGI RANNO, CFA



Sales Manager at Pictet Asset Management

Proud of having earned the CFA Charter!
Ingredients: passion and hard work. Things I love: swimming, mountain sports and travelling.

[Linkedin](#)

DAVIDE ROCCA, CFA



Jr. Engagement Manager at McKinsey&Company

Positive attitude as a mantra, people experience as a priority, football and tennis as passions

[Linkedin](#)

DAVIDE SACCHETTI, CFA



Investment professional with 5+ years of experience and international exposure, amateur Python programmer, always learning and curious.

[Linkedin](#)

FABIAN SCHWEINZER, CFA



Valuation Control Associate at Morgan Stanley

Valuation Specialist at Morgan Stanley, with strong interest in Real Estate Investments. Switched football boots for suit shoes, but always ready to kick a ball after work.

[Linkedin](#)

ENID SADEDINI, CFA



Financial controller at Intesa San Paolo

Financial controller at Intesa San Paolo, fond of history, diplomacy, Russian literature, swimming and of course Finance

[Linkedin](#)

ANGELO SEGAGNI, CFA



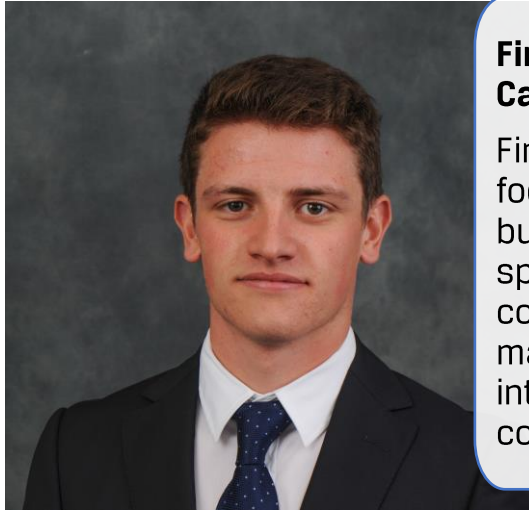
Financial Planner at Banca Generali Private

I'm very happy for this great achievement.

I'm a Financial Planner, my objective is to resolve sensitive issues and improve asset returns. I'm very interested in Behavioral Finance.

[Linkedin](#)

IVAN SIMONE, CFA



Financial analyst at Pivot Capital Management

Financial analyst mainly focused on equity analysis but, given the broad spectrum of asset classes covered by the global macro strategy, also on interest rates, commodities and FX.

[Linkedin](#)

ANDREA SPERETTA, CFA



M&A Project Manager at Assicurazioni Generali S.p.A.

M&A Project Manager. Keen on delivering innovative solutions, building on trusted relationships and leading the team to enjoy closing dinners!

[Linkedin](#)

VALENTINA SPONZA, CFA



Investor Relations & Corporate Finance at Campari Group

Former London-based sell side analyst in the consumer space, moved to Milan to join the corporate world in Investor Relations.

[Linkedin](#)

JONATHAN TAGLIALATELA, CFA



Assistant Professor at Politecnico di Milano

Academic with a practitioner mindset – expert in sustainable finance and ESG.

[Linkedin](#)

LORENZO TERSIGNI, CFA



Investment Advisor at Family Office

Investment advisor finance enthusiast, curious and looking for continuous challenges with the aim of creating value for the overall community.

[Linkedin](#)

YESUKEFAD TOMMASI, CFA

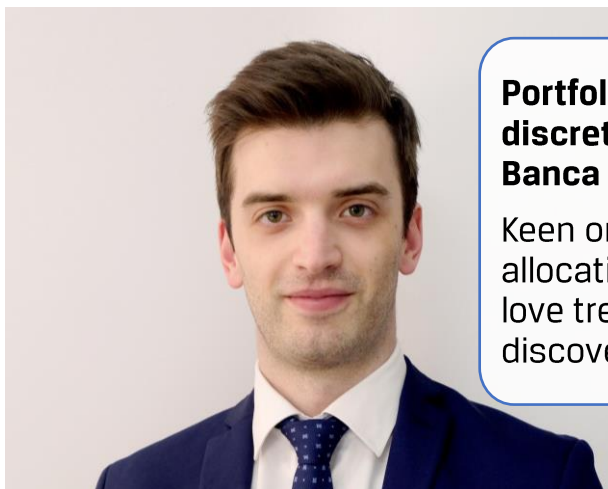


Financing Sales at JP Morgan - Global Markets

Financing sales, proud CFA Chartholder, but happy to have now more time for my passions, like climbing... see you on a mountaintop!

[Linkedin](#)

LORENZO VALENTINI, CFA



Portfolio manager - discretionary mandates at Banca Generali

Keen on quant models, asset allocation and fund selection. I love trekking, swimming and discovering new places.

[Linkedin](#)

GIANLORENZO ZECCOLELLA, CFA



Leveraged Loan Fund Manager at Eurizon Capital

Fund manager in the leveraged loan market with experience across securitization and CLOs. I love playing football, skiing and reading books.

[Linkedin](#)



**CFA Society
Italy**

New CIPM Certificants

April 2022 – May 2023

EMANUELE CARANDO, CFA, CIPM



[Linkedin](#)

Portfolio Manager at AITi Tiedemann Global

Portfolio manager in the multi-asset space for UHNW families. I have fun being an awful chess and tennis player and I love mountains all year round.

CFA Society Italy

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