



**CFA Society
Italy**

**Welcomes and Congratulates
New CFA Charterholders
and New Society Members**

**14th CFA Charter Award Ceremony
and Social Night**

Milan, 21st November 2013



Dear CFA Society Italy Member,

This year we celebrate the 14th Award Ceremony, an important achievement for our Society.

The Board of Directors is honoured to present you the 19 new CFA Charterholders, who successfully completed the CFA Program ® in 2013 and, consequently, joined our Society.

At the same time, we wish a warm welcome to the Professionals who joined our Society only recently. They all work in different fields of the broad Finance Industry; they come from different Italian regions or even, in some cases, from foreign Countries.

Their different cultures and experience will contribute to enrich our local Society, who is growing successfully in terms of Members (more than 400 now) and in terms of activities and public awareness.

Two of the main strategic objective of the Italian Society are improving the relationships among our Members and increasing our network and contacts with other players in the Financial Industry and the broader public. We think that our values and professionalism must be shared with our colleagues, employers and regulators, in order to continue to increase the awareness among all of them about the CFA Charter and the CIPM Certificate. We hope that you will join us to promote our Designations, to make our message “bolder” and our values recognized more and more.

The Social Event is one of the many occasions to share ideas and views for our lively Society: I am looking forward to meeting you soon!

Sincerely,

A handwritten signature in black ink, reading "Matteo Cassiani". The signature is fluid and cursive, with the first name "Matteo" being larger and more prominent than the last name "Cassiani".

Matteo Cassiani, CFA

President

New Charterholders in 2013



Andrea Agodi, CFA

a.agodi@alice.it

Andrea Agodi, consultant, ex trader and fund manager, windsurfer and skier, bad golf player, one wife, two kids and a Westie.



Antonio Anniballe, CFA

antonio.anniballe@swissglobal-am.com

Portfolio manager in the Multi Asset field, either with a relative or absolute approach. Fairly addicted to cinema, literature and running (wannabe marathon runner...).



Michele Baldelli, CFA

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Equity research analyst - Italian Mid caps. Passion to perform, also in sports like basketball and tennis.



Filippo Bucci, CFA

f.bucci@ecpindices.lu

SRI/ESG Index Manager @ ECPI. We believe in sustainability and in making it investable through our Research, Rating and Indices.



Andrea Calandra, CFA

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ETF Sales for UBS AM, focusing Wholesale and Institutional clients. In the asset management industry for 15 years. I love sport and travelling.



Danilo Calvi, CFA

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Partner at Portfolio Lab Investments, financial boutique focused on tailored portfolios. Passions: martial arts and my Akita Inu, Shuken.



Vincenzo Daniele Carella, CFA

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Credit analyst, focused on distress and non performing situations. The remaining time is for playing and watching football.



Claudio Catalani, CFA

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30 yo, business and product Controller, six years broad experience in Wealth Management Industry.



Abele Desimone, CFA

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Fixed income sales, covering Italian speaking end accounts in a French brokerage firm, active on both liquid and illiquid bonds.



Andrea Favero, CFA

andrea.favero@blackrock.com

iShares ETF Sales. Passionate for innovation and advisory solutions with ETFs. Previously consultant at ATKearney. Marathon runner.



Diego Fedele, CFA

diego.fedele@hotmail.it

Risk & Performance Consultant. Experience in Portfolio and Risk Analytics, Derivatives Pricing and Wealth Management.



Raffaele Ferraro, CFA

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Private Banker, proud of having earned the CFA Charter and managed to keep a family! Next spring you'll find me sailing instead of studying.



Fabio Iardino, CFA

fabio.iardino@gmail.com

Portfolio manager, expert in corporate and gov bonds. CFA charterholder. Always looking for new ideas, experiences and challenges. Love my family and good food.



Gerdi Lito, CFA

gerdilito@hotmail.com

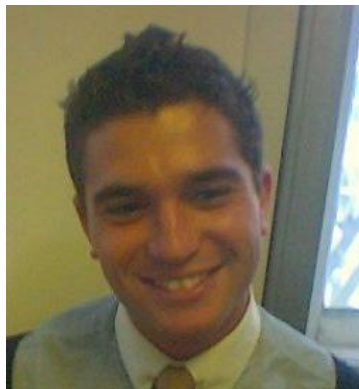
Portfolio Management professor at the University of Tirana. Interested in Financial Modeling & Risk Management. Greatest love: Vera&Martin.



Denis Manzi, CFA

[e-mail:denis.manzi@gmail.com](mailto:denis.manzi@gmail.com)

Portfolio manager/Analyst – Expert in fixed income and struct. products. Things I like: Playing five a-side football and social networking.



Emiliano Micucci, CFA

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M&A, Renewables' valuation analyst, EMEA area. Previously, Equity research analyst and Equity sales trader.



Guido Palumbo, CFA

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International Fiscal and Financial Consultant, Studio Associato Palumbo. Renewable energy. Love to play golf and soccer.



Paolo Stefani, CFA

paolo.x10@tiscali.it

Portfolio consultant for Institutional Clients. Experienced in manager selection. Passionately fond of behavioral finance. Favorites: fitness and nature.



Simone Uccheddu, CFA

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Financial Analyst specialized in Microfinance. Currently I am Investment Officer for a development fund. One of the few countries where I have never worked is Italy (unfortunately!)

New Society Members in 2013



Davide Nicola Zannella, CFA

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Analyst, Client Services in Montreal Canada. Obtained CFA charter in 2012, passionate about equity markets, seeking opportunities in investment analysis. Cultured traveller, fluent in 3 languages.

And

**Antonio Barbieri
Donatella Pianciamore
Samuel De Giorgi, CFA**



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