



**CFA Society  
Italy**

# **CFA Charterholders Year 2010-2011**

**Milan, July 2013**



Dear Member,

In 2012, we published the first booklet with profiles of new Society Members, greeting their professional and educational achievement. After the success of this initiative, we decided to publish the profiles of all our Members: each booklet will group the Charterholders who joined the Society year after year.

With this publication, the Board of Directors of CFA Society Italy is honoured to present you the 16 CFA Charterholders who successfully completed the CFA Program<sup>®</sup> in 2010/11.

They all work in different fields of the broad Finance Industry and come from different Italian regions. Their different cultures and experience contribute to enrich our local Society, who is growing successfully in terms of Members (more than 400 now) and in terms of activities and public awareness.

One of the main strategic objectives of CFA Society Italy is increasing the networking opportunities and contacts among Members and this initiative is aimed to help achieving this important target. We hope you will enjoy meeting your Society fellows!

Sincerely,

A handwritten signature in black ink, reading "Matteo Cassiani". The signature is written in a cursive, flowing style.

Matteo Cassiani, CFA  
President

# Charter Awarded in 2010-2011



**Sara Amato, CFA**

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Financial Advisor at Banca MPS: asset allocation and investment idea generation meeting analysts, equity and macro data analysis.



**Filippo Amidei, CFA**

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Private Equity professional at Fondo Strategico Italiano. Expert in distressed assets. Passion for stock picking, road cycling, reading.



**Filiberto Basile, CFA**

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Private Equity Associate, DeA Capital. Outstanding chef.



**Alessio Bellincampi, CFA**

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Financial Officer. Experience in strategic allocation and performance appraisal. Avid reader, passionate about backpacking, basket, diving.



**Matteo Vittorio Bertelè, CFA**

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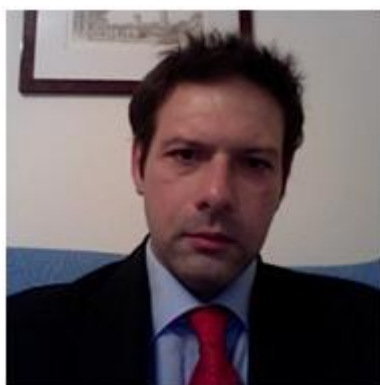
Space Engineer, expert in Corporate Finance and M&A, working for major multinational companies with a background in primary Investment Banks.



**Francesco Checcacci, CFA**

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Financial economist expert in asset allocation and portfolio construction. Voracious reader, keen martial artist and classical guitarist.



**Dario Perrotta, CFA**

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Advisor at Intesa Sanpaolo Private Banking. We design optimized portfolios for our clients. I love reading, playing basket, traveling (when possible).



**Roberto D'Addeo, CFA**

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With an experience in excess of 10y I work at UniCredit (Corporate and Investment Banking Division) as Fx sales to multinational and large corporates names.



**Carlo de Bernardi, CFA**

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Risk Manager at Banca Popolare di Milano since 2007, where he is Head of Liquidity Risk. Highly motivated, hands-on, interested in multiple areas of finance.



**Federica Di Bari, CFA**

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Credit Analyst @ Unicredit Corporate and Investment Banking. I extremely love my job, at least as much as I love my spare time.



**Morgan Hervé-Mignucci, Ph.D., CFA**

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Senior analyst and manager, expert in climate / renewables / carbon finance and digging in complex financial structures. Love my little family.



**Elmar Oberarzbacher, CFA**

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Portfolio Manager, specialized in fixed income, likes hiking and cycling.



**Martino Panighel, CFA**

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Financial Advisor and Corporate Financial Risk Management expert at ADVAM Partners SGR. Advocacy Chair of CFA Society Italy. Mountains lover.



**Mirko Porciatti, CFA**

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Strategist at MPS Capital Services, expert in commodities. Interest in portfolio management. I love trading, poker on line and my “koala”.



**Stefano Stocco, CFA**

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Corporate Finance at PwC. Board Member at CFA Society Italy. My Passion: Value Investing. Love playing soccer and I am a fan of Juventus.



**Luca Valagussa, CFA**

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**Investment manager, expert in Properties and Casualty Insurance portfolios.**

**Things I love: Playing football, gardening, traveling.**





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